

# PLANNING, PROGRAMMING AND CONTROL

Coordination: COMA ARPON, JULIÀ

Academic year 2021-22

# Subject's general information

Subject name	PLANNING, PROGRAMMING AND CONTROL					
Code	101421					
Semester	UNDEFINED / 1st Q(SEMESTER) CONTINUED EVALUATION					
Typology	Degree	Degree Course Ch		aracter	Modality	
	Bachelor's De Architectural Building Cons	Technology and	3	COMPULSORY Attenda		Attendance- based
Course number of credits (ECTS)	6					
Type of activity, credits, and groups	Activity type	PRAUI	PRAULA 3		TEORIA	
	Number of credits	3			3	
	Number of groups	1			1	
Coordination	COMA ARPON, JULIÀ					
Department	COMPUTER SCIENCE AND INDUSTRIAL ENGINEERING					
Teaching load distribution between lectures and independent student work	40% at the classroom, 60% autonomous work. See the "Development plan".					
Important information on data processing	Consult this link for more information.					
Language	Catalan					

Teaching staff	E-mail addresses	Credits taught by teacher	Office and hour of attention
COMA ARPON, JULIÀ	julia.coma@udl.cat	2,4	
PLANA MARTI, XAVIER	xavier.plana@udl.cat	3,6	

### Subject's extra information

The planning, scheduling and control techniques presented in this course are closely related, therefore it is essential a continuous work for a correct learning. This subject combines the theoretical and practial approaches. It is essential to make the exercices that will be proposed in class. This work can be supplemented by recommended bibliography.

Subject of the 3rd degree course. It belongs to the module "Specific Training", specifically to the subject "Managing of the process".

## Learning objectives

- Construct the PERT chart for a probabilistic planning of the building and to calculate the probability of achieving the specified deadlines.
- Scheduling a building with minimum cost using MCE.
- Resource allocation and leveling in the program of a building.
- Track and correct the deviations in the planning using review and control techniques.
- Making a temporal scheduling of the building using the critical path method (CPM).
- Apply the Roy technique to planning a building with overlaps and shifts between activities.
- Making and interpret Gantt charts applied to the planning of construction.
- Use informatic tools to apply programming techniques.

## Competences

University of Lleida strategic competences

• UdL3 Mastering ICT's.

#### Cross-disciplinary competences

- EPS2. Capacity to gather and interpret relevant data, within the area of study, to judge and think about relevant subjects of social, scientific and ethical nature.
- EPS7. Capacity to work in situations with a lack of information and/or under pressure.
- EPS8. Capacity of planning and organizing the personal work.
- EPS13. Capacity to consider the socioeconomic context as well as the sustainability criteria in engineering solutions.

#### Specific competences

- GEE25. Capacity to schedule and manage the building process, the work teams, and the technical and human means for maintenance and execution.
- GEE26. Knowledge of building legislation, contractual relationships in the different phases of a building process. Furthermore, knowledge of the legislation and other specific rules regarding security and occupation healthcare issues in buildings.
- GEE27. Aptitude to write studies, basic studies and security and labour health plans, and coordinate the security in a project and executive phases of a construction work.
- GEE28. Capacity for the quality management in construction works, the writing, application, implantation and update of manuals and quality plans, to perform quality management audits in companies and to edit the book of the building.
- GEE29. Aptitude to analyse, design and execute solutions that allow the universal access to buildings and surroundings.
- GEE30. Knowledge of professional work organization and studies organization, offices and professional societies, the regulation and the legislation related with the functions that develop a Building Engineer and the legal framework of responsibility associated to the activity.

### Subject contents

- 1. Introduction to planning and scheduling in construction.
  - 1.1 General concepts about planning, scheduling and control.
  - 1.2 Classification of planning and scheduling techniques.
  - 1.3 Methods based on graph theory.
- 2. CPM: Critical Path Method.
  - 2.1 Duration of activities in CPM.
  - 2.2 Early and last times.
  - 2.3 Slack time.
  - 2.4 Critial activites and critical path.
  - 2.5 Construction of the CPM network.
- 3 PERT: Program Evaluation and Review Technique.
  - 3.1 Probabilistic calculation of time in PERT:  $\beta$  distribution.
  - 3.2 Probabilistic calculation of deadline in PERT: normal distribution.
  - 3.3 Construction of the PERT network.
- 4.Roy Method.

- 4.1 Bakground and comparison with CPM and PERT methods.
- 4.2 Basic principles of representation.
- 4.3 Construction of the network in Roy.
- 4.4 Calculation of minimum time, maximum time and slack time.
- 4.5 Overlap and displacement of activities.
- 4.6 Equivalence between networks: conversion from PERT to Roy.
- 5. The Gantt chart.
  - 5.1 Background and main features...
  - 5.2 Construction of the Gantt chart.
  - 5.3 Advantages and limitations.
  - 5.4 Representation of a network with the Gantt chart.
- 6. MCE: Minimum Cost Expediting Method.
  - 6.1 Relationship between the cost and the duration of an activity.
  - 6.2 Methodology for the reduction of a project.
  - 6.3 Optimization of the duration with heuristic algorithms: Ackoff and Sasieni.
- 7. Project scheduling with limited resources.
  - 7.1 Types of resources.
  - 7.2 The problem of limited resources.
  - 7.3 Resource leveling.
  - 7.4 Resource assignment.
- 8. Tracking the program.
  - 8.1. Progress of the activities.
  - 8.2 Tracking of the program with Gantt charts.
  - 8.3 Tracking of the program with S curves.
  - 8.4 Measurement of the proctect activity.
- 9. Program control and review.
  - 9.1 Main techniques for control and review.
  - 9.2 Procedure for controll of a program.

# Methodology

- Lectures: Classes to explain the theory and problem solving on the blackboard.
- **Resolution of problems:** Students solve rpoblems individually during these sessions under the supervision fo teachers of the subject.
- **Delivery of exercices:** Students deliver exercices proposed by the teacher (to solve in clar or at home), who corrects and returns it to the student.
- **Practices:** To schedule projects usint the software avalilble int he computer laboratory.
- Exam: Two written tests are held during the semester. There is also a final retrieval test.

# Development plan

Week	Methodology	Contents	Hours at classroom	Hours of autonomous work
1	Lectures Resolution of problems Delivery of exercices	T1. Introduction	4	6
2	Lectures Resolution of problems Delivery of exercices	T2. Critical Path Method	4	6
3-4	Lectures Resolution of problems Delivery of exercices	T3. PERT Method	8	12
5	Lectures Resolution of problems Delivery of exercices	T4. Roy Method	4	6
6	Lectures Resolution of problems Delivery of exercices	T5. The Gantt chart	4	6
7-11	Lectures Resolution of problems Delivery of exercices	T6. MCE Method	8	12
9	1st test of evaluation (exam)	T1 to T5	2	
11-13	Lectures Resolution of problems Delivery of exercices	T7. Project scheduling with limites resources	8	12
13	Practices	MS Project	2	3
14	Lectures Resolution of problems Delivery of exercices	T8. Tracking the program	2	3
14	Practices	MS Project	2	3

15	Classes magistrals Lectures Resolution of problems Delivery of exercices	T9. Program control and review	2	3
15	Pràctiques	MS Project	2	3
16-17	2nd test of evaluation (exam)	T1 to T9	2	
19	Retrieval test	Retrieval test  All the contents of the subject		

#### **Evaluation**

Activity		Dates	
PA 1. Written exam.		Week 9	
PA 2. Written exam.		Weeks 17-18	
Exercicies in class and home		Along the course	
Recovery exam.		Week 19	

#### **Exercises**

- During the course, exercises will be proposed in class. The resolution of some of thes exercices will be asked by the professor.
- On the other hand, the student will complete exercices at home. The student will give the resolution of those proposed exercises at the stablished deadline.
- The note of exercises represents the 25% of the final note. It is calculated as the average of the corresponding notes of all the exercises proposed along the course.
- The realisation of all the exercises is compulsory. The student has to submit the resolution of the exercises in paper. The no presentation of an exercise or his delivery out of term involves a note of 0. This note can not be modified by the delivery of another exercise.

#### **Exams**

- Written exame will be carried out in weeks 9 and 17/18. Each of these exams has a weight of 30% and 45%, respectively, over the final note.
- To take into account the mean score of the exercises (25%), it is necessary to have at least a 4 over 10 of the written exams.
- The recovery exam will take place the 19th week. The recovery will include all the contents of the subject. It represents the 75% over the final note. To take into account the note of exercises (25%), it is necessary to have at least a 4 over 10 of this recovery exam.

## Bibliography

#### **BASIC BIBLIOGRAPHY**

- Capuz Rizo, S. et al., Cuadernos de Ingeniería de Proyectos III: Dirección, Gestión y Organización de Proyectos. Servicio de Publicaciones Universidad Politecnica de Valencia, 2000.
- Pomares Martinez, J., Planificación Gráfica de Obras. Ed. Gustavo Gili, Barcelona, 1977.
- Romero Lopez, C., Técnicas de Programación y Control de Proyectos. Ed. Piramide, Madrid, 1997.

#### COMPLEMENTARY BIBLIOGRAPHY

- Chatfield, C., Johnson, T., Microsoft Project 2010 Step by Step. Microsoft Press, 2010.
- Lopez Valera, P., Iglesias Baniela, S., Planificación, Programación y Control de Proyectos mediante Técnicas de Camino Crítico. Ed. Torculo, Santiago de Compostela, 2007.
- Mateos Perera, J., La Programación en la Construcción: el PERT en versión completa. Ed. Bellisco, Madrid, 2003.
- Mattos, Aldo D. Métodos de planificación y control de obras: del diagrama de barras al BIM. Ed. Reverté, Barcelona, 2014.
- Ponz Tienda, J.L., Project Management con redes PERT. Universidad Politecnica de Valencia, 2008.